

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: HSP Liquidation, LLC, et al.,

§
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Case No. 19-11608

Debtor(s)

Lead Case No. 19-11608

 Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/31/2023

Petition Date: 05/19/2019

Plan Confirmed Date: 09/05/2019

Plan Effective Date: 09/13/2019

This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Wind Down Trust

Name of Authorized Party or Entity

/s/ Shirley S Cho

Signature of Responsible Party

04/17/2023

Date

Shirley S. Cho

Printed Name of Responsible Party

Pachulski, Stang, Ziehl & Jones LLP
10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$298,851	\$11,888,569
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$298,851	\$11,888,569

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
	Itemized Breakdown by Firm					
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	Aggregate Total				
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$8,534,787	\$192,697	\$8,534,787	\$8,534,787	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$151,216	\$0	\$151,216	\$151,216	100%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

03/13/2024

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Tim Daileader

Signature of Responsible Party

Authorized Signatory

Title

Tim Daileader

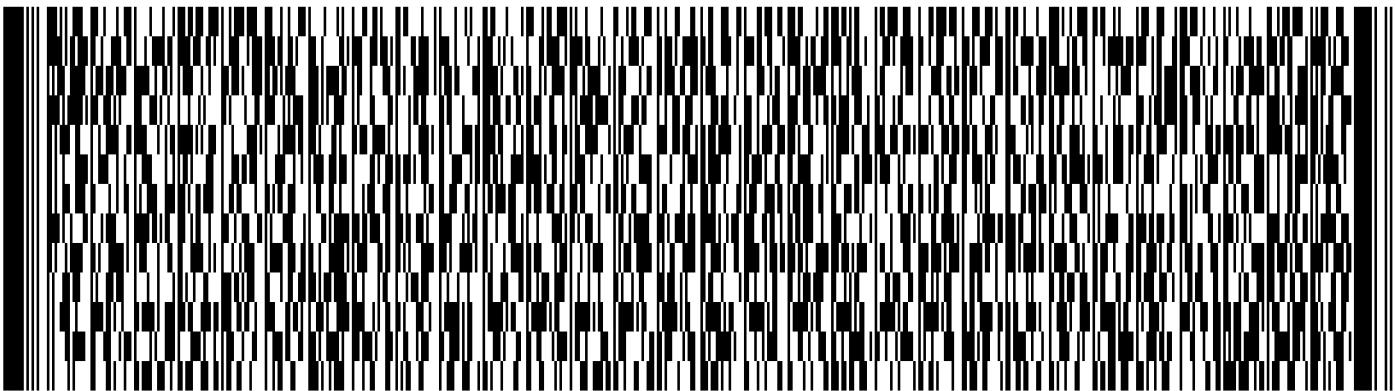
Printed Name of Responsible Party

04/17/2023

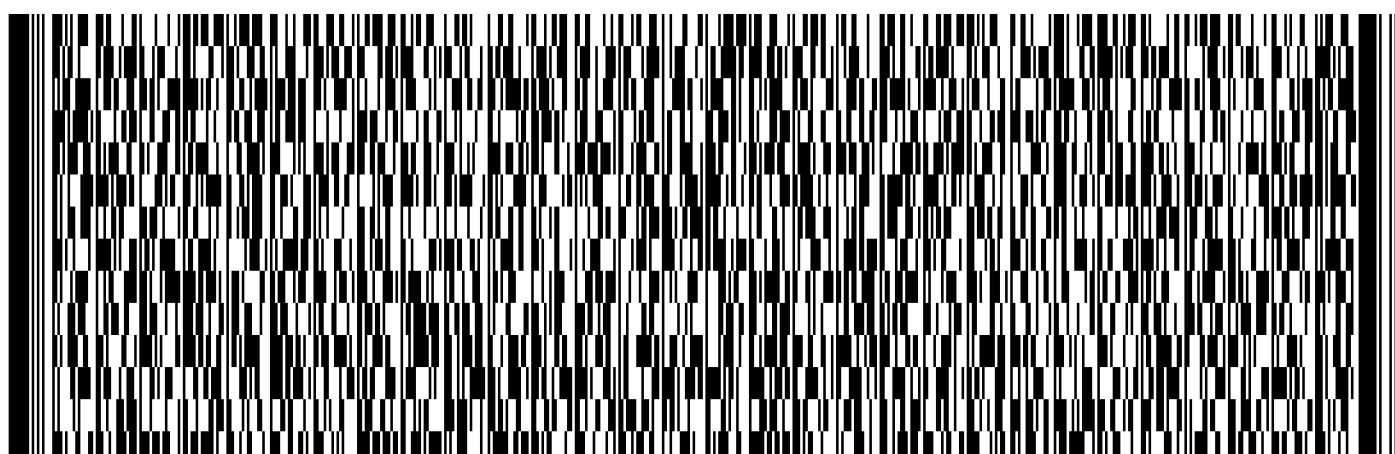
Date

Debtor's Name HSP Liquidation, LLC, et al., [REDACTED]

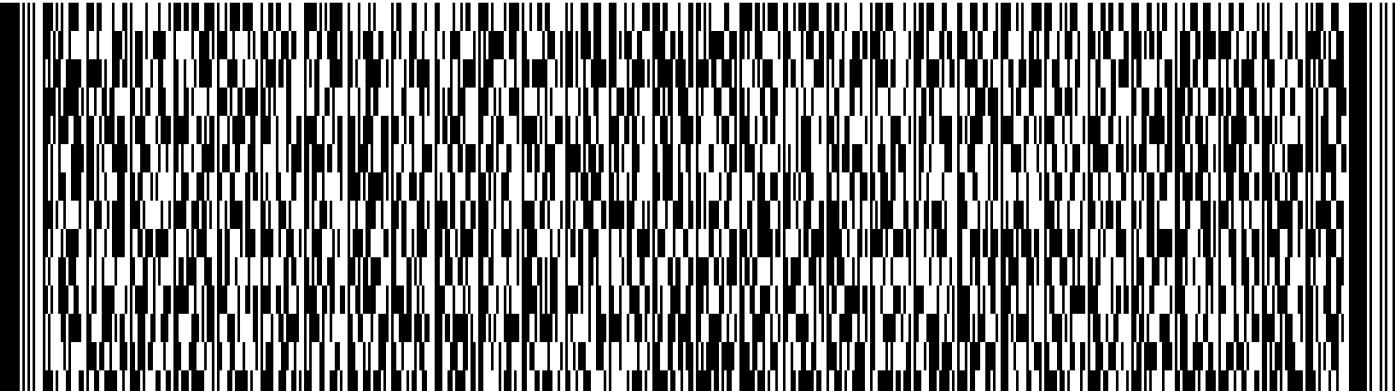
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A large rectangular area containing a dense barcode pattern.

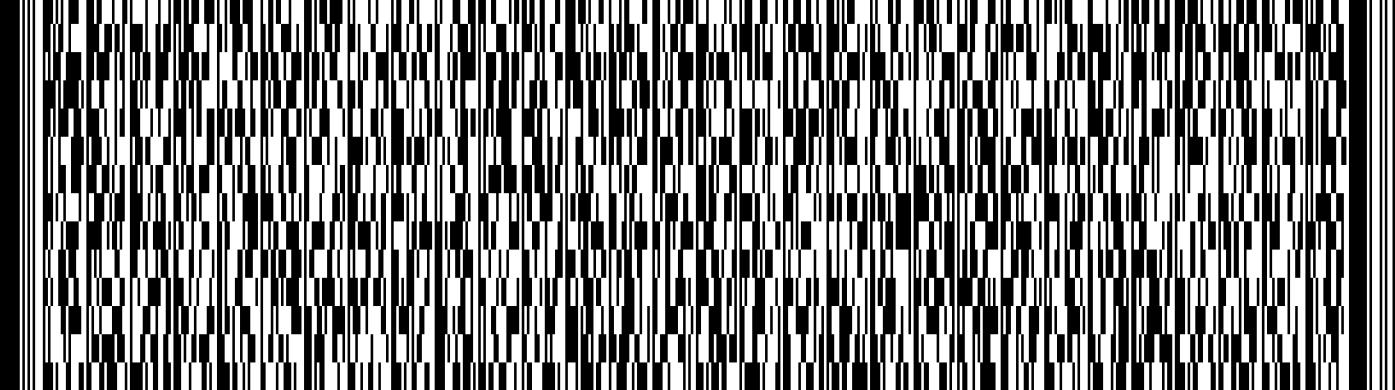
Page 1

A large rectangular area containing a dense barcode pattern.

Other Page 1

A large rectangular area containing a dense barcode pattern.

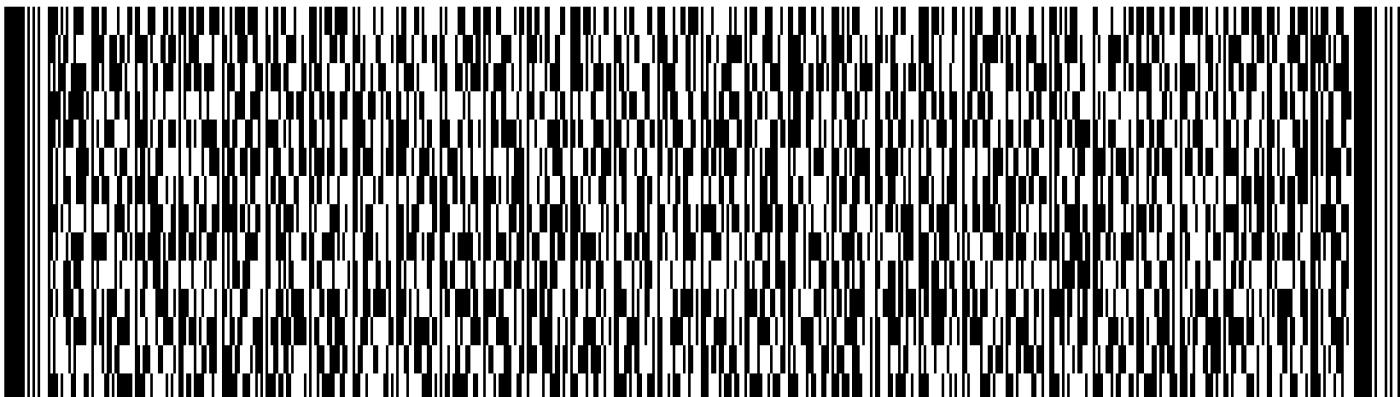
Page 2 Minus Tables

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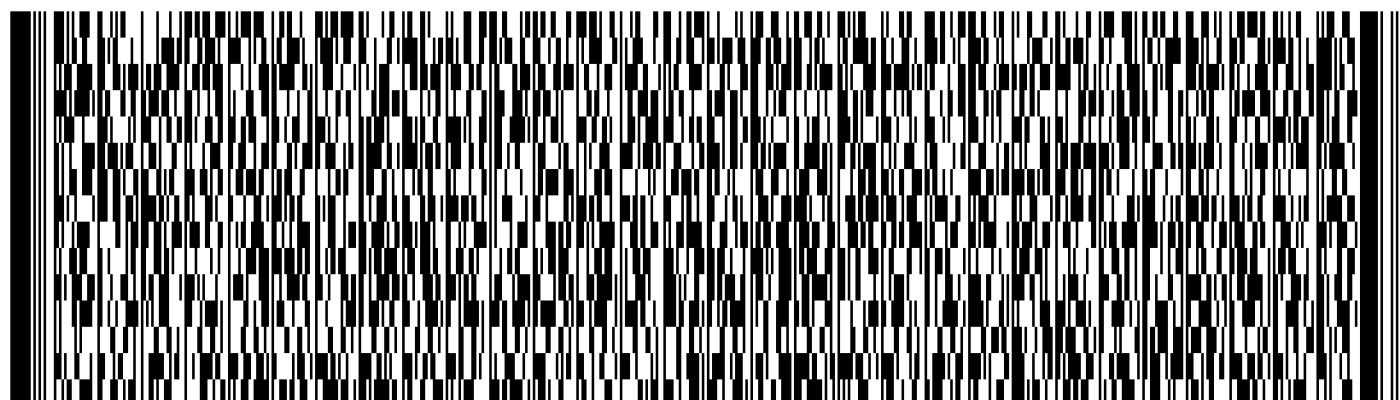
Bankruptcy Table 1-50

Debtor's Name HSP Liquidation, LLC, et al., [REDACTED]

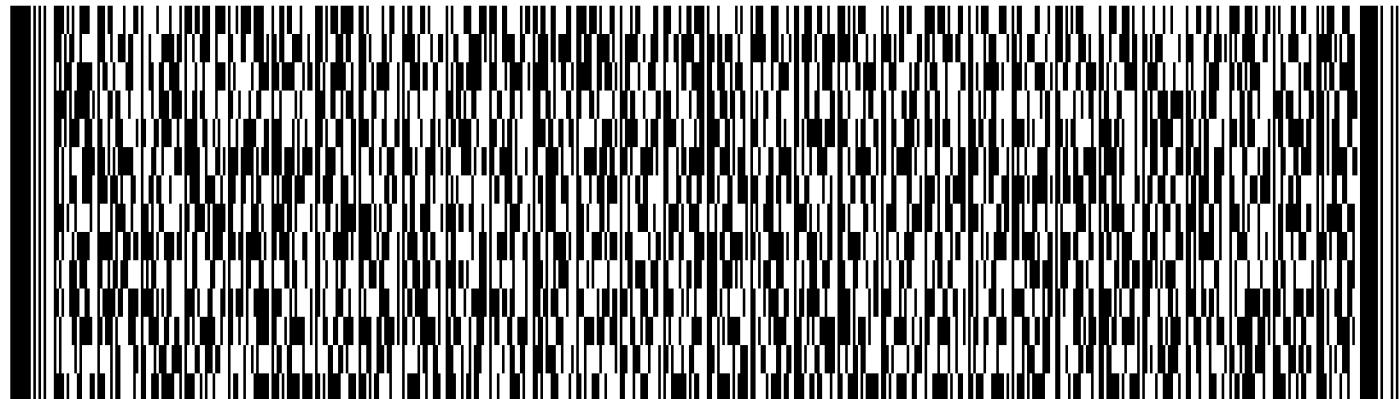
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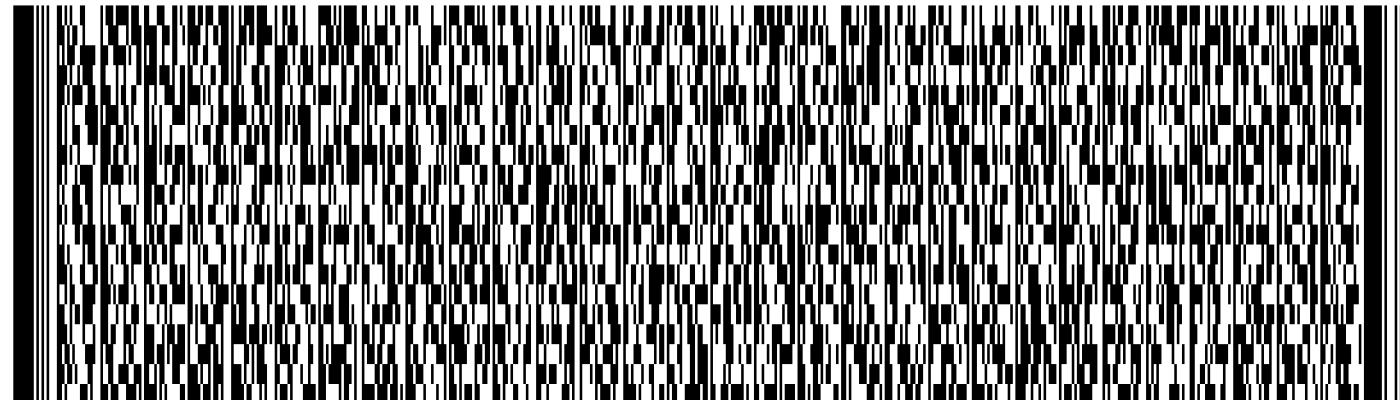
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

In re HSP Liquidation Holdings, LLC 19-11608 (MEW)
Attachment to Post Confirmation Report Q1 2023

The Plan Administrator anticipates a distribution to allowed holders of general unsecured claims. The amount of allowed general unsecured claims is unknown and the percentage of distribution is unknown at this juncture pending ongoing reconciliation and resolution of disputed claims.

The priority and administrative claim amounts noted in the report are the amounts allowed to date. The amount could increase as further contested claims are resolved.